2828 ☐ VOID ☐ CORRECTED For Official Use Only

Type or machine print TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code	1 Regular IRA, SEP, or DEC contributions made in 1985 for 1984 2 Regular IRA, SEP, or DEC contributions made in 1985 and 1986 for 1985	OMB No.1545-0747 **1985**	**Individual Retirement Arrangement Information**
TRUSTEE'S or ISSUER'S Federal identification no. / PARTICIPANT'S social security number	3 Rollover IRA, SEP, or DEC contributions		**Copy A For Internal Revenue Service Center** For Paperwork Reduction Act Notice and instructions for completing this form, see Instructions for Form 1099 Series, 1098, 5498, and 1096.
Type or machine print PARTICIPANT'S name (first, middle, last)	4 Life insurance cost included in Box 2		
Street address			
City, state, and ZIP code			
Account number (optional)			

Form **5498** Department of the Treasury - Internal Revenue Service

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Instructions to Participant

The information in Boxes 1, 2, 3, and 4 has been submitted to the Internal Revenue Service by the trustee or issuer of your Individual Retirement Arrangement (IRA) or Simplified Employee Pension (SEP) to report regular or rollover contributions made to your IRA or SEP. The boxes may also show information submitted by your employer on deductible employee contributions (DEC's) made by you to the employer's pension plan.

Box 1.—The amount shown is the contributions made during 1985 that you designated as a contribution for 1984. Do not deduct the amount shown in Box 1 on your 1985 tax return. This amount should have been included in the deduction on your 1984 tax return.

Box 2.—The amount shown is the contributions made in 1985 through April 15, 1986, for 1985. Deduct this amount on your 1985 tax return.

Box 3.—This is the amount of any rollover you made in 1985. Rollovers cannot be deducted on your tax return. However, you must report any distribution you received from a plan on the appropriate line of Form 1040. Any amount of the distribution that was rolled over will be subtracted from the distribution and not included in your income.

Box 4.—For endowment contracts only, this is the amount allocable to the cost of life insurance. You cannot deduct this amount on your tax return.

The trustee or issuer of the plan may use the other boxes on this form to give you more information about your IRA, SEP, or DEC.

You are not required to attach a copy of Form 5498 to your income tax return. Keep this form for your records.

* U.S. GOVERNMENT PRINTING OFFICE: 1984-423-260 E.I. NO. 43-1110209

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