

QuickAlerts Messages April 2024

QuickAlerts–April 10, 2024

Subject: Transmitting returns for Authorized IRS e-File Providers

ATTN: Transmitters

As a reminder, Transmitters must ensure they are only transmitting returns for Authorized IRS e-File Providers with an Electronic Filing Identification Number (EFIN) belonging to the e-file Provider. Transmitters can request information from the Authorized IRS e-File Provider to prove the EFIN is active and belongs to the Provider.

For more information see [Publication 3112, IRS e-file Application and Participation](#), and [Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns](#)

Transmitters who fail to validate the EFIN belonging to the Provider, may be subject to sanctions and the inability to transmit.

QuickAlerts– April 18, 2024

Subject: New Modernized e-File (MeF) Business Returns Schema and Business Rules are Available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-file Providers/EROs.

Tax Year 2023 and 2024 / Processing Year 2024 Schemas and Business Rules are available.

Current Year Schemas and Business Rules:

- Form 1120x 2023v5.2
- Form 1065 2023v5.2
- Form 94x Annual 2023v3.0
- Form 94x Quarterly 2024Q1-4v2.0
- Form 990x 2023v5.1
- Form 990-T 2023v7.0
- Form 1120-POL 2023v7.0
- Form 2290 2024v1.0
- Form 5227 2023v4.1
- Form 1041 2023v7.0
- Form 720 2024Q1-4v3.0

Current Year Business Rules Change Pages (only):

- Form 1120x 2023v5.1
- Form 1065 2023v5.0

Prior Year Business Rules:

- Form 1120x 2022v5.3
- Form 1065 2022v4.3

Note: If only minor changes occur, Software Developers are not required to use the new version. If the major number changes, all software must reflect the new version.

Please visit the [Modernized e-file \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about Schemas and Business Rules.

Software Developers and State organizations may download Schemas and Business Rules from their e-Services mailbox. To access these files, the following is needed:

- Active e-Services account
- Listed on an e-File application with the provider option of Software Developer or State
- Software Developer must have an associated tax type of 1120x, 1065, 990x, 990-T, 1120-POL, 5227, 1041, 94x, 720, 2290.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact the [MeF Mailbox](#) with the Company Name, ETIN and Schema Package(s) with Tax Year needed.

QuickAlerts–April18,2024

Subject: Form 1040 Series Tax Year 2023 Updated Business Rules and Schema are Available.

Attention: Software Developers, Return Transmitters and Authorized IRS e-File Providers/EROs

Tax Year 2023 / Processing Year 2024 updated Business Rules and Schema

- Form 1040 Series 2023v5.2

Software Developers and State organizations may download Modernized e-File (MeF) schemas and business rules from their e-Services mailbox. To access these files, you must have:

- An active e-Services account
- An e-File application with the Software Developer or State provider option with the associated tax type of 1040, 2350, 4868, 56 or 9465

Please visit the [Modernized e-File \(MeF\) Schemas and Business Rules](#) page on IRS.gov for more information about MeF Schemas and Business Rules.

You may have several messages in your account. Please open all of them to find the set you would like to download. After 60 days the messages are purged. If you have the appropriate role and do not have these files available for download within 48 hours, please contact [MeF Mailbox](#) with the Company Name, ETIN and schema package(s) with tax year needed.

