

2025 IRIS Working Group PowerPoint Index

January 2025	February 2025	March 2025
Filing Season update: Volume count Due dates Opening date & what forms may be filed	Filing Season Updates Number of Forms Filed Highest volume forms Upcoming e-filing due dates	Filing Season Updates YTD Number of Forms Filed Highest volume forms Upcoming e-filing due dates
Top flagged Business Rules.	Known Issues for the Taxpayer Portal: New issues Resolved issues	Known Issue Updates: A2A Taxpayer Portal
Known Issues (Taxpayer Portal): PDF downloads 1099-R 1099-PATR 1098 Schema validation rejections	Useful Tips & Updates Taxpayer Portal Helpful hints IRIS WG meeting webpage link IRIS FAQs (PDF) added link CF/SF Info CSV Error	Registration Questions
Updates/Useful Tips: Which role to select Status definitions Issuer Management	Resources Added WG Index to PowerPoint	

April 2025	May 2025	June 2025
Filing Season update: Volume count Highest volume forms	Filing Season Update: Volume count Highest volume forms	Filing Season Update: Volume count
Future new forms for TY25/PY26	Future new forms for TY25/PY26	Tips and Updates: Prior topics under review Future forms A2A corrections
Current projects under review: FIRE retirement CSV Templates PDF zip files and individual files	Topics under review (Updates)	The transition to IRIS: FIRE retirement Transition Steps to IRIS IRIS helpful hints
TIN Matching	Transition from FIRE to IRIS	Registration Questions
Registration questions	Registration questions	

July 2025	August 2025	September 2025
IRIS overview & intake options	IRIS overview & intake options	IRIS overview
How to get started with IRIS	How to get started with IRIS	FIRE retirement
TY24/PY25 filing season update Volume count by form and total Tips/Updates TY25/PY26 Form changes New forms for TY25/PY26	Filing Season update Schema, Business Rules and form updates Taxpayer Portal updates	How to get started with IRIS
IRIS webpage edits Add CSV Formatting Guidelines to IRIS webpage	Transition to IRIS	Updates: TY25/PY26 form, schema and business rules Taxpayer Portal
Transition from FIRE to IRIS steps	Prior topic updates	Prior topic updates
Prior topic updates	Registration questions	Registration questions
Registration questions		

October 2025	November 2025	December 2025
IRIS Overview		
Updates TCC Schema & A2A SDK IRIS Chatbot		
Prior topic updates		
TY25/PY26 IRIS A2A ATS		
Recurring Questions		
Resources		