Tax Year 2024 940 MeF ATS Scenario 02 Poppy Company 00-3000001

The information below identifies the contents of this scenario.

- Form 940
- Form Schedule A

This return is using the most current copies of Form 940 and Form 940 Schedule A available. The return should use the Reporting Agent Signature method, which results in an overpayment (applied to the next tax period).

850113 Form **940 for 2024:** Employer's Annual Federal Unemployment (FUTA) Tax Return Department of the Treasury - Internal Revenue Service OMB No. 1545-0029 **Employer identification number** 0 0 3 0 0 0 Type of Return (EIN) (Check all that apply.) Poppy Company Name (not your trade name) a. Amended Trade name (if any) b. Successor employer c. No payments to employees in 1000 Black St Address d. Final: Business closed or Street Suite or room number stopped paying wages Go to www.irs.gov/Form940 for instructions and the latest information. New York NY 10005 State City ZIP code Foreign country name Foreign province/county Foreign postal code Read the separate instructions before you complete this form. Please type or print within the boxes. Tell us about your return. If any line does NOT apply, leave it blank. See instructions before completing Part 1. If you had to pay state unemployment tax in one state only, enter the state abbreviation. If you had to pay state unemployment tax in more than one state, you are a multi-state Check here. Complete Schedule A (Form 940). Check here. X If you paid wages in a state that is subject to CREDIT REDUCTION . Complete Schedule A (Form 940). Determine your FUTA tax before adjustments. If any line does NOT apply, leave it blank Part 2: 350,000 00 3 Total payments to all employees 100,000 Payments exempt from FUTA tax . 4c X Retirement/Pension Other Check all that apply: 4a Fringe benefits 4b Group-term life insurance 4d Dependent care Total of payments made to each employee in excess of 100,000 00 **Subtotal** (line 4 + line 5 = line 6) 6 250,000 00 7 Total taxable FUTA wages (line 3 – line 6 = line 7). See instructions. 1,500 **FUTA tax before adjustments** (line 7 x 0.006 = line 8) . 8 Part 3: Determine your adjustments. If any line does NOT apply, leave it blank. If ALL of the taxable FUTA wages you paid were excluded from state unemployment tax, 0 . 00 multiply line 7 by 0.054 (line $7 \times 0.054 = \text{line 9}$). Go to line 12 If SOME of the taxable FUTA wages you paid were excluded from state unemployment tax, 10 OR you paid ANY state unemployment tax late (after the due date for filing Form 940), 0 _ 00 complete the worksheet in the instructions. Enter the amount from line 7 of the worksheet . 10 2,250 00 11 **If credit reduction applies**, enter the total from Schedule A (Form 940) 11 Part 4: Determine your FUTA tax and balance due or overpayment, If any line does NOT apply, leave it blank. 3,750 00 12 Total FUTA tax after adjustments (lines 8 + 9 + 10 + 11 = line 12) 12 4,000 00 FUTA tax deposited for the year, including any overpayment applied from a prior year . 13 13 14 Balance due. If line 12 is more than line 13, enter the excess on line 14. • If line 14 is more than \$500, you must deposit your tax. 00 • If line 14 is \$500 or less, you may pay with this return. See instructions 00 250 Overpayment. If line 13 is more than line 12, enter the excess on line 15 and check a box below 15 15

J Send a refund.

You MUST complete both pages of this form and SIGN it.

Check one: X Apply to next return.

	ie (not your tra	•					1	tification number (EIN)
	py Compai	•						3000001
Par	t 5: Rep	ort your Fl	UTA tax liability by quarter on	nly if line	12 is more	e than \$500.	. If not, go to	Part 6.
16		e amount o		ch quarte	r; do NOT	enter the an	nount you dep	osited. If you had no liability fo
	16a 1st o	quarter (Jan	ıry 1 – March 31) 16a _				1,000 •	00
	16b 2nd	quarter (Apı	ril 1 – June 30)		. 16b		1,000	00
	16c 3rd	quarter (July	/ 1 – September 30)		. 16c		1,000 .	00
	16d 4th	quarter (Oct	ober 1 – December 31)		. 16d		750	00
17	Total tax	liability for t	the year (lines 16a + 16b + 16c +	+ 16d = lin	e 17) 17		3,750	00 Total must equal line 12.
Par	t 6: May	we sneak	with your third-party designe	267				
Λ		ant to allow			other pers	on to discus	s this return w	ith the IRS? See the instructions
	Yes.	Designee	e's name and phone number	V	Ш			
		Select a	5-digit personal identification nur	mber (PIN)) to use wh	en talking to	the IRS.	
	X No.		101/				00	
Par	Sign	here. You	MUST complete both pages	of this fo	rm and S	IGN it.		
	best of my fund claim taxpayer) i	knowledge led as a cred s based on a	y payment mad	es and statements, and to the de to a state unemployment n of preparer (other than				
	Sign you					ne here	Controller	_
						e nere	- Controller	
	Da	te /	/		Be	st daytime ph	none	718-000-1212
	Paid Pre	eparer Use	Only		Г	Che	eck if you are self-employed	
	Preparer's	name	Joe Schmoe				PTIN	P5555555
	Preparer's signature						Date	/ /
	Firm's name (or yours if self-employed) Wildflower CPA Firm						EIN	33-333333
	Address		2nd Test Street				Phone	718-555-1212
	City		New York	State		NY	ZIP code	10005

Page **2** Form **940** (2024)

Schedule A (Form 940) for 2024:

Multi-State Employer and Credit Reduction Information

Department of the Treasury — Internal Revenue Service

Employer identification num	iber (EIN)	0	0	_	3	0	0	0	0	0	1	
Name (not your trade name)	Рорру С	ompan	y									

OMB No. 1545-0029

See the instructions on page 2. File this schedule with Form 940.

Place an "X" in the box of EVERY state in which you had to pay state unemployment tax this year. For each state with a credit reduction rate greater than zero, enter the FUTA taxable wages, multiply by the reduction rate, and enter the credit reduction amount. Don't include in the FUTA Taxable Wages box wages that were excluded from state unemployment tax (see the instructions for Step 2). If any states don't apply to you, leave them blank.

Postal Abbreviation		FUTA Taxable Wages	Reduction Rate			Postal Abbreviation	FUTA Taxable Wages	Reduction Rate	Credit Reduction	
	AK					NC NC				
	AL					ND	-			
	AR					NE NE				
	AZ					NH				
X	CA	250,000 = 00	0.009	2,250	- 00	NJ				
	CO				E y	MM MM				
	CT				V	NV NV				
	DC_					NY				
	DE					ОН	-		•	
	FL					OK				
	GA				\cdot	OR				
] HI		Y			PA				
	IA				•	RI				
	ID_					SC				
	IL					SD				
	IN					TN				
	KS				•	TX				
	KY					UT				
	LA					VA				
	MA					TV			•	
	MD_	•			-	WA WA	•		•	
	ME	•			-	wi	•		•	
	MI				•	WV			•	
	MN				•	WY				
	MO				•	PR	•		•	
	MS	=				VI				
	MT	•								

2,250 • 00