

Note: The draft you are looking for begins on the next page.

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TREASURY/IRS AND OMB USE ONLY DRAFT

Form **8966**

Department of the Treasury Internal Revenue Service

FATCA Report

Go to www.irs.gov/Form8966 for instructions and the latest information.

OMB No. 1545-2246

2025

If you are filing paper Forms 8966, enter (see instructions)				
Check if report is being corrected, ame Corrected report ☐ Amended			to report: ck if no accounts to report (see instructions)	
Part I Identification of Filer	reportvolueu repor		ck if the accounts to report (see instructions)	
		Enter the filer category (see instructions)		
2 Number, street, and room or suite no. (if P.O. box	x, see instructions)			
3a City or town	3b State, province, or region		3c Country, including postal code	
4 Global intermediary identification number (GIIN)		5 TIN		
6 Name of sponsored entity or intermediary, if appl	icable			
7 Number, street, and room or suite no. (if P.O. box	c, see instructions)			
8a City or town	8b State, province, or region		8c Country, including postal code	
9 GIIN		10 TIN		
Part II Account Holder or Payee Information				
1a Name of account holder or payee			Indicate whether account holder or payee is an individual or entity Individual Entity	
2 Number, street, and room or suite no. (if P.O. box	x, see instructions)			
3a City or town	3b State, province, or region		3c Country, including postal code	
4 TIN				
5 If account holder or payee is an entity, che	ck applicable box to specify the	entity type:		
			Passive NFFE with substantial U.S. Owner(s)	
Non-Participating FFI			Specified U.S. Person	
Part III Owner Information (File a separate report for each U.S. Owner that is a specified U.S. Person.)				
1 Name of owner				
2 Number, street, and room or suite no. (if P.O. box	c, see instructions)			
3a City or town	3b State, province, or region		3c Country, including postal code	
4 TIN of owner				
Part IV Financial Information				
1 Account number		2 Currency co	ode (see instructions)	
3a Account balance		3b Check if ac	3b Check if account closed during the year (see instructions)	
			4c Gross proceeds/Redemptions	
4b Dividends		4d Other	4d Other	

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TREASURY/IRS AND OMB USE ONLY DRAFT

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Part V Pooled Reporting Type	
1 Check applicable pooled reporting type (check only one):	
Recalcitrant account holders with U.S. Indicia	Recalcitrant account holders without U.S. Indicia
☐ Dormant accounts	Non-Participating FFI
Recalcitrant account holders that are U.S. Persons	Recalcitrant account holders that are passive NFFEs
2 Number of accounts	3 Aggregate payment amount
4 Aggregate account balance	5 Currency code

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