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Most forms and publications have a page on IRS.gov: IRS.gov/Form1040 for Form 1040; IRS.gov/Pub501 for Pub. 501; IRS.gov/W4 for Form W-4; and IRS.gov/ScheduleA for Schedule A (Form 1040), for example, and similarly for other forms, pubs, and schedules for Form 1040. When typing in a link, type it into the address bar of your browser, not a Search box on IRS.gov.

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TREASURY/IRS AND OMB USE ONLY DRAFT

$\mathsf{Form}\,\mathbf{1066}$

U.S. Real Estate Mortgage Investment Conduit (REMIC) Income Tax Return

OMB No. 1545-0123

Department of the Treasury

Go to www.irs.gov/Form1066 for instructions and the latest information.

IIIICIII	ai neveriue	For calendar ye	ear 2025 or snort tax	year beginning	, 20 , ena	ing	, 20					
Nam	e	•					A Emp	oloyer identifica	ation number (EIN)			
Number and street (If a P.O. box, see instructions.) Apt. or suite no.					ite no.	B Date REMIC started						
City or town			State or province	Country	ZIP or fore	ign postal code	C Ente	er total assets at	end of tax year			
					J	\$						
D	Check	applicable boxes: (1)	Final return	(2) Name chan	ge (3) 🗌 Add	dress chang	е					
Sec	tion I–	Computation of Tax	cable Income	or Net Loss								
			Income (exclud	ding amounts from	prohibited trans	actions)						
1	Taxa	ble interest					1					
2	Accru	ued market discount un	der section 8600	C(b)(1)(B)			2					
3	Rese	rved for future use .					3					
4		nary gain or (loss) (attacl				5						
5		Other income (attach statement—see instructions)										
6	Tota	l income (loss). Add lin	es 1 through 5.				6					
		Dedu	uctions (excludi	ng amounts allocal	ole to prohibited	transactio	ns)					
7	Salar	ies and wages					7					
8	Rent						8					
9		unt accrued to regular ir	nterest holders ir	the REMIC that is o	leductible as inte	rest	9					
10							10					
11		S					11					
12	-	eciation (see instruction					12					
13		r deductions (attach sta			13 14							
14 15		deductions. Add lines ble income (or net lo										
15		dule M, column (c) .					15					
Sec		-Tax and Payments		<u> </u>			10	1				
1		I tax (Schedule J, line 1					1					
2		paid with Form 7004.	•				2					
3		due. If line 1 is more tha										
	For d	etails on how to pay, go	to www.irs.gov	/Payments or see th	e instructions .		3					
48	Over 4c, a	payment. If line 2 is mo	ore than line 1, s	ubtract line 1 from I	ne 2 and comple	te lines 4b,	4a					
k		ng number		c Type:	Checking	Savings						
c		unt number				_ 0						
Sig	ın	Under penalties of perjury, I and belief, it is true, correct,										
Here									May the IRS discuss this return with the preparer shown below?			
		Signature			Date	15:	-	See instructi	res No			
Paid Preparer Use Only		Enter preparer's name		Preparer's signature		Date		Check if self-employed	PTIN			
		Firm's name						Firm's EIN				
-36	, – ,y	l										

Firm's address

TREASURY/IRS AND OMB USE ONLY DRAFT

Form 1	066 (2025)	Page 2			
Sch	edule J Tax Computation				
Part	I—Tax on Net Income From Prohibited Transactions				
1	Income (see instructions):				
а	Gain from certain dispositions of qualified mortgages	1a			
b	Income from nonpermitted assets	1b			
С	Compensation for services	1c			
d	Gain from the disposition of cash flow investments (except from a qualified liquidation)	1d			
2 3	Total income. Add lines 1a through 1d	2			
	deductions attributable to prohibited transactions resulting in a loss)	3			
4 Part	Tax on net income from prohibited transactions. Subtract line 3 from line 2	4			
5	Net gain or (loss) from the sale or other disposition of foreclosure property described in section 1221(a)(1) (attach statement)	5			
6	Gross income from foreclosure property (attach statement)	6			
7	Total income from foreclosure property. Add lines 5 and 6	7			
8	Deductions directly connected with the production of income shown on line 7 (attach statement) .	8			
9	Net income from foreclosure property. Subtract line 8 from line 7	9			
10 Part	Tax on net income from foreclosure property. Enter 21% (0.21) of line 9	10			
	(Don't complete this part if the startup day was before July 1, 1987. See instructions.)				
		1 1			

11 Tax. Enter amount of taxable contributions received during the calendar year after the startup

Part IV-Total Tax

Form **1066** (2025)

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TREASURY/IRS AND OMB USE ONLY DRAFT

Form 1066 (2025)

Addit	ional Inforn	nation (see instr	uctions)								
E	What type o	f entity is this REM	IIC? Check box:	Cor	poration	☐ Partnership		Trust		Yes	No
				_	regated Poo						
			ool of Assets," enter								
F	Number of re	esidual interest ho	Iders in this REMIC:								
G							nd it is				
	If you check this box, you must attach Schedule B-2 (Form 1065).										
	If you had more than one residual interest holder at any time during the tax year and you didn't check this box, complete the Designation of Partnership Representative on page 4.										
Н	At any time during calendar year 2025, did the REMIC have a financial interest or signature authority or other authority over any foreign financial account, including bank, securities, or other types of financial accounts in a foreign country?										
			to file FinCEN Form country:								
ı	If "Yes," enter name of foreign country: During the tax year, did the REMIC receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the REMIC may have to file										
J K			ot interest accrued of ad more than one c	_							
ĸ			fying the classes an		_						
L			ruals determined un								
Sch	edule L	Balance Sheets	per Books		(a) B	eginning of year		(b) En	d of year		
		Asset									
1		vestments (see ins	•								
а	Cash flow in	ivestments		•							
b	Qualified res	serve assets									
С	Foreclosure	property									
2	Qualified mo	ortgages									
3	Other assets	s (attach statemen	t)								
4	Total assets										
5	Current liabi	Liabilities and lities (attach stater	d Capital ment)								
6	Other liabilit	ies (attach stateme	ent)								
7	Regular inte	rests in REMIC .									
8	Residual inte	erest holders' capi	tal accounts								
9											
Sch			of Residual Intere capital account qu						of each	resid	ual
	esidual interest	(b) Capital	(c) Taxable income		, 5 55554.5 & (1.5111 1000), 10			(g) Re		lual inte	
а	contributed during (or net loss)		(or net loss) from Section I, line 15	(d) Nontaxable income		(e) Unallowable deductions) Withdrawals and distributions	at end of y	ers' capital account nd of year (combine ols. (a) through (f))	

DO NOT FILE

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Form 1066 (2025) Page 4 **Designation of Partnership Representative (see instructions)** Enter below the information for the partnership representative (PR) for the calendar year of this return. First name of PR (or entity name) Last name of PR U.S. address of PR City State ZIP U.S. phone number of PR Street First name of DI Last name of DI Name of designated individual (DI) if PR is an entity Street City State ZIP U.S. phone number of DI U.S. address of DI

Form **1066** (2025)